

# MEDICARE PATIENT & PAYOR INFORMATION FORM

**All Patients or Patients' Legal Representative, please complete all Sections**

**( 1 ) Patient: (Full Legal Name or as on Insurance Card )**

<b>Name:</b>	Last	First	Initial	Sr. Jr.
<b>Address:</b>	Street	Apt#	City	State Zip Code
<b>Phone:</b>	( ) -	( ) -	( ) -	( ) -
	Home	Mobile	Work	Emergency

**( 2 ) Patient**      **Sex:** M    F      **Birthdate:** \_\_\_/\_\_\_/\_\_\_

**S.S #** \_\_\_/\_\_\_/\_\_\_      **Legal Photo ID #** \_\_\_\_\_

**( 3 ) Condition to be treated in Physical Therapy:** \_\_\_\_\_

Did this Condition Result in Surgery?      No Yes      If Yes Date of Surgery \_\_\_/\_\_\_/\_\_\_

Did this Condition Result from a Work Injury?      No Yes      If Yes Date of Accident \_\_\_/\_\_\_/\_\_\_

Have You Had PT Anywhere this Year?      No Yes      If Yes Where? \_\_\_\_\_

Are You Currently Receiving Home Health?      No Yes      If Yes From Who? \_\_\_\_\_  
(i.e. any healthcare worker, aide assisting or doing something to or for you?)

Do You Live in a Nursing Home?      No Yes      If Yes What Is Its Name? \_\_\_\_\_

Are You Covered:

a. Under Black Lung Disease?	No Yes	
b. End Stage Renal Disease?	No Yes	
c. Large Group Insurance?	No Yes	If Yes Name/Group # _____
d. Veterans Affairs	No Yes	

**( 4 ) Patient's Doctor:** Please list the Doctor who referred you to therapy below.

<b>Referring Dr's Name:</b>	<b>Office Phone:</b> ( ) -
Last    First    Initial	MD, DO, DDS, Other
<b>Address:</b>	City, State      Zip Code
Street	

**( 5 ) Payor Information Primary:**

**Primary Insurance Company:** Medicare

**Insured's Name:** \_\_\_\_\_      **Patient ID #** \_\_\_\_\_      **Group #** \_\_\_\_\_

**Regular Medicare:**      Yes    No      **Rail Road Medicare:**      Yes    No

# MEDICARE PATIENT & PAYOR INFORMATION FORM

## ( 6 ) Payor Information Secondary/Supplemental Insurance Company: (If YES, please complete)

Ins. Co. Name: \_\_\_\_\_ Insured's Name: \_\_\_\_\_ Ins. Ph# \_\_\_\_\_

Insured is:  Patient  Spouse  Parent

Patient ID #: \_\_\_\_\_ Group. # \_\_\_\_\_ Policy/Plan #: \_\_\_\_\_

Claims Mailing Address: \_\_\_\_\_  
Street City State Zip Code

Employer Name: \_\_\_\_\_ Employer Phone # ( ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

## ( 7 ) Medications : (This includes prescriptions (from your doctor), over the counter drugs, herbal and nutritional supplements)

Separate List Provided Yes No If, No please complete this section  
Medication/Drug Name Dosage Number of Times Per Day

## (8) Payment Authorization: (Initials required for all 3 statements)

### \_\_\_\_\_ Assignment of Insurance Benefits

Initials I authorize that the payment of my insurance benefits be made directly to LPT for any services that are reimbursable by Medicare or my any other insurance company, if I have one.

### \_\_\_\_\_ Guarantee of Payment

Initials I understand that all payments designated as 'the patient's responsibility' such as co-insurances and deductibles are due and payable at the time of service or statement receipt. I guarantee I will pay the amount deemed "my responsibility" by the billing statement due date.

### \_\_\_\_\_ Certification of Information

Initials I certify that the information I have provided LPT for payment under the Social Security Act (Medicare) including, but not limited to, related accidents, illnesses or other insurers is accurate and truthful.

## ( 9 ) Signature/ Date:

\_\_\_\_\_  
Patient or Legal Representative's Signature

\_\_\_\_\_  
Today's Date

**All Patients or Patients' Legal Representative Please Sign Section 9 on Page 2**